



## Solutions that grow with your institution

As your financial institution grows, either organically or through acquisition, new challenges emerge. As the largest independent hedging advisory firm with decades of experience, partnering with Chatham Financial ensures your institution's healthy and continuous growth.

Chatham provides advisory and technology solutions to financial institutions throughout the United States. Many have grown with Chatham, leveraging our extensive capital markets experience, hedge accounting expertise, as well as legal and regulatory advice.

No matter your size or your team's derivatives knowledge, Chatham's experts and technology offer solutions to help you achieve your growth goals.



### Balance sheet strategies

Treasury teams work alongside Chatham to develop and execute accounting friendly hedging strategies that best meet their ALM objectives.



### Borrower-facing swaps

Institutions partner with Chatham to launch and grow successful borrower-facing swap programs, helping them win long-term fixed-rate deals.



### Hedge accounting

Chatham's team of hedge accountants help institutions reach optimal financial statement presentation of hedging strategies.



### Regulatory compliance

Institutions use Chatham's derivative compliance services for hedging, risk management, and individual project assessment.

# Chatham Financial

Serving community and regional institutions with hedging solutions

## Your industry, inside and out

We work with over 200 financial institutions, and we know your industry inside and out. Whether we're helping facilitate a borrower-facing swap program, offering strategic advice on balance sheet risk management, or helping you manage Dodd-Frank and other regulatory obligations — we've got the knowledge and the know-how to help you make the right next move.

## With you, today and tomorrow

You want to protect your margin. Optimize your balance sheet. Grow your business. And you're looking for a financial risk management partner who can keep up with your customer's demands. We work with all types of institutions, from community banks and credit unions to larger regional banks. This wide range of experience means that we not only know how to meet your needs right now — but we will continue to support you as your organization evolves.

## Flexing to fit your needs

At Chatham, we don't offer one-size-fits-all answers. Instead, we implement integrated solutions, tailoring our focus on advisory and technology in order to meet the needs and goals of your financial institution now and into the future.

**Balance sheet strategies**

**Borrower-facing swaps**

**Hedge accounting**

**Derivatives compliance**

**ISDA advisory**

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## Are you ready to learn more?

To speak with a Chatham advisor,  
please email [fi@chathamfinancial.com](mailto:fi@chathamfinancial.com).

Transactions in over-the-counter derivatives (or "swaps") have significant risks, including, but not limited to, substantial risk of loss. You should refrain from entering into any swap transaction unless you have fully understood the terms and risks of the transaction, including the extent of your potential risk of loss. For further information about chatham hedging advisors, llc, and to view its disclosure document, please visit [chathamfinancial.com/legal/notices](http://chathamfinancial.com/legal/notices). 19-0214

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